

# PARTNER PROFILE

## Jeffrey R Wangsgard

CPA

Jeff is a partner at SWA where he focuses on individual and business tax preparation as well as tax compliance issues. As a CPA, with experience across a broad range of industries, he is well known for his ability to help his clients, while maintaining a personal relationship with them.

Jeff has been involved in public accounting since 1992. He enjoys working hard and has a love/hate relationship with tax season. He loves the opportunity it gives him to serve many clients and help them in their tax and accounting needs, but hates the long hours it requires. However, he is willing to do what it takes to make sure all of his clients are cared for during the season.

### Education

BS – Accounting from Utah State University  
MAcc – Taxation from Utah State University  
Certified Public Accountant in Utah

### Professional Affiliations

FINRA – Financial Industry Regulatory Authority  
SIPC – Securities Investor Protection Corporation  
Licensed Registered Representative  
Licensed Life and Health Insurance Producer in Utah

### Beyond SWA

When not in the office, Jeff enjoys spending time with his family, running, cooking in his Dutch ovens, and being in the outdoors. He loves living in Cache Valley and enjoys the quick access to the mountains nearby. He is active in his church and especially enjoys participating in any activities the youth of his church are involved with (especially those involving camping!).

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Partner

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Jeff is very organized and believes in attention to detail. He is a strong believer in taking care of his clients. He believes every client should be treated the same, whether they have a multi-million dollar business or are a struggling college student. Either way, he will spend the time with them to help minimize their tax burden.

Jeff is experienced in individual and business taxation (corporation, S corporation, LLC, and partnerships). He has clients in several industries, including agricultural, construction, transportation, day care, financial services, and health care, to name a few. He enjoys learning about new industries and what he can do to help his clients succeed.